SSI-Related Unit

Preface:

In general, this unit does the following:

It finds out which household (MA Extensions Unit) members are **SSI-related**. A person is SSI-related if s/he is:

- 1. 65 years old or older, or
 2. Blind (5.0.0), or
 3. Disabled (5.0.0)

During financial testing you will need to know whether each household member is SSI-related and/or AFDC-related (AFDC-Related Unit) in order to allow the correct earned income deductions.

Each household (MA Extensions Unit) member can be either AFDC-related or SSI-related, or both.

Instructions:

In this unit, continue testing the person you were testing in the AFDC-related Unit. Use the "SSI-Related" section of the MA Nonfinancial Worksheet.

Screen/Item

01. Is this person age 65 or older?

2/2

<u>If yes</u>, go to 06. <u>If no</u>, go to 02.

5.0.0

02. Does this person meet the definition of being **blind**?

3/2

<u>If yes</u>, go to 06. <u>If no</u>, go to 03.

5.0.0

03. Does this person meet the definition of being **disabled**?

3/2

<u>If yes</u>, go to 06. <u>If no</u>, go to 04.

04. This person is not SSI-related. Circle "N" (no) in this person's column of the "SSI-related" section of the worksheet. Go to 05.

Screen/Item

05. In this determination, did you already find that this person is AFDC-related?

<u>If yes</u>, this person is still nonfinancially eligible because s/he is AFDC-related. Go to 08.

 $\underline{\text{If no}}$, this person isn't eligible in this determination because s/he is neither AFDC-related nor SSI-related. Go to 08.

06. This person is SSI-related and is nonfinancially eligible. Circle "Y" (yes) in this person's column in the "SSI-related" section of the worksheet.

Go to 07.

07. In this determination, did you already find that this person is AFDC-related?

If yes, s/he is both AFDC-related
and SSI-related. Go to 08.

 $\underline{\text{If no}}$, s/he is still nonfinancially eligible because s/he is SSI-related. Go to 08.

08. Is there another household member who is nonfinancially eligible who you haven't tested yet starting at step 01 of the AFDC-Related Unit?

<u>If yes</u>, pick one of those persons and go to the beginning of the AFDC-Related Unit.

If no, go to 09.

Screen/Item

09. Is any household member nonfinancially eligible ("Y" is circled in the "AFDC-related" and/or "SSI-related" section(s) of the worksheet)?

If yes, go to 10.

If no, you are done with this determination.

10. Is any nonfinancially eligible household member AFDC-related?

 $\underline{\text{If yes}}, \ \text{go to the AFDC-Related Fiscal Group } \overline{\text{Unit.}}$

If no, go to 11.

10.4.0

11. Is this an **institutionalized person**?

2/8

 $\underline{\text{If yes}}, \ \text{go to the Introductory Financial } \overline{\text{Unit.}}$

 $\underline{\text{If no}}$, go to the SSI-Related Fiscal Group $\underline{\text{Unit.}}$